



Attention CEOs, CELOs, Board of Directors, Committee Members & Staff

The Capitol Area Chapter invites all Michigan Chapters to attend the following education event:

Business Accounts: The Everyday Essentials **Wednesday, September 27, 2023**

This program is intended to educate credit union professionals on essential information needed in order to provide account services to businesses. Participants will learn about varying business entities, required business account documentation, beneficial ownership, account agreements, due diligence requirements, and regulatory rules surrounding credit union business accounts. This program is a must for any credit union that offers deposit services for businesses.

Facilitated by Chuck Holzman, Holzman Corkery, PLLC.

Session Information:

Location: MSUFCU HQ2
3899 Coolidge Rd.
East Lansing, MI 48823

Session Time: 9:00 a.m. to 12:00 p.m.

Registration begins at 8:30 a.m. with a light breakfast provided

Cost: \$69.00/attendee

Registration Information:

To register for the upcoming session, select the link below and complete a registration form for each participant.

Registration Link:

<https://forms.gle/Nh32KHZQXELtBS8h9>

Deadline to register is September 20, 2023

Payment Details:

To pay using check:

Make check payable to **Capitol Area Chapter of Credit Unions**

Attention: Jessica Julian

CASE CU / 4316 S. Pennsylvania Ave. / Lansing, MI 48910

Ph.: 517.393.7710 Ext. 1057

(Please note the name of the session participant(s) with the check)

To pay using PayPal:

<https://paypal.me/CapitolAreaCUs>

A PayPal account must be established to use this method of payment

Recipient Name: Capitol Area Chapter of Credit Unions

Add Note: Please note the name(s) of the registered participants in the "Add a Note" section of the payment screen

Attendees who require special accommodations, please contact Heather Spitzley at 844.517.3611 x.1106

QR Code to Register:



QR Code to Pay:

